

Note: Fill out the form, save and email to customercare@pbcom.com.ph. If field is not applicable, please write "N.A." processing of application will start only upon submission of all required documents

DESIRED LOAN

PERSONAL LOAN

PURPOSE APPLIANCE/FURNITURE PURCHASE HOME IMPROVEMENT MEDICAL/HOSPITAL
 TRAVEL/VACATION TUITION/SCHOOL EXPENSES OTHERS _____

DESIRED LOAN AMOUNT _____

RELEASE OF LOAN DEPOSIT TO PBCOM (Account No.) _____

DEPOSIT TO OTHER BANK ACCOUNT (Subject to applicable fees)

BANK AND BRANCH _____

ACCOUNT NO. _____

HOME LOAN

PURPOSE PURCHASE/ACQUISITION HOME CONSTRUCTION HOME EQUITY OTHERS _____

DESIRED LOAN AMOUNT _____

RATE FIXING 1 YEAR 2 YEARS 3 YEARS 4 YEARS 5 YEARS

COLLATERAL HOUSE AND LOT VACANT LOT TOWNHOUSE CONDOMINIUM UNIT

AUTO LOAN

PURPOSE PURCHASE REIMBURSEMENT

VEHICLE CLASSIFICATION BRAND-NEW PRE-OWNED

UNIT/MODEL YEAR _____

SELLING PRICE _____

DESIRED LOAN AMOUNT _____

DOWN PAYMENT _____

YEARS TO PAY _____

PERSONAL LOAN **HOME LOAN** **AUTO LOAN**

**BORROWER
INFORMATION**

APPLICANT

Last Name _____

First Name _____

Middle Name _____

DATE OF BIRTH
(MM/DD/YYYY)

PLACE OF BIRTH _____

AGE _____

GENDER

MALE FEMALE

CITIZENSHIP _____

NO. OF DEPENDENTS _____

MARITAL STATUS

SINGLE MARRIED SEPARATED WIDOWED

PRESENT HOME ADDRESS

LENGTH OF STAY _____

HOUSE/BUILDING NO. & STREET NAME

BARANGAY

CITY

PROVINCE

POSTAL CODE

PERMANENT HOME ADDRESS (SAME AS PRESENT HOME ADDRESS)

LENGTH OF STAY _____

HOUSE/BUILDING NO. & STREET NAME

BARANGAY

CITY

PROVINCE

POSTAL CODE

MAILING ADDRESS

PRESENT ADDRESS PERMANENT ADDRESS OFFICE ADDRESS

MOTHER'S MAIDEN NAME _____

MOBILE PHONE NO. _____

HOME PHONE NO. _____

EMAIL ADDRESS _____

TIN _____

SSS/GSIS NO. _____

PRESENT HOME OWNERSHIP

OWNED MORTGAGED RENTED LIVING WITH RELATIVES

EDUCATIONAL ATTAINMENT

ELEMENTARY GRADUATE HIGHSCHOOL GRADUATE COLLEGE GRADUATE
 VOCATIONAL POST GRADUATE

NO. OF VEHICLES OWNED _____

**BORROWER
EMPLOYMENT
DETAILS**

EMPLOYED **PRIVATE** **GOVERNMENT** **SELF EMPLOYED** **RETIRED**

EMPLOYER/BUSINESS NAME _____

OFFICE ADDRESS

HOUSE/BUILDING NO. & STREET NAME

BARANGAY

CITY

PROVINCE

POSTAL CODE

OCCUPATION _____

POSITION _____

NATURE OF WORK/BUSINESS _____

NO. OF YEARS WITH PRESENT EMPLOYER _____

OFFICE PHONE NO. _____

PREVIOUS EMPLOYER _____

TOTAL YEARS WORKING/NO. OF YEARS IN BUSINESS _____

GROSS MONTHLY INCOME _____

MONTHLY LIVING EXPENSES _____

OTHER INCOME SOURCE

INVESTMENTS FAMILY BUSINESS PENSION OTHERS

**SPOUSE /
CO-MAKER*
INFORMATION**

*Co-Maker is NOT APPLICABLE to Personal Loan Applicants

SPOUSE/CO-MAKER*

Last Name _____

First Name _____

Middle Name _____

DATE OF BIRTH
(MM/DD/YYYY)

PLACE OF BIRTH _____

AGE _____

GENDER

MALE FEMALE

CITIZENSHIP _____

PRESENT HOME ADDRESS

LENGTH OF STAY _____

HOUSE/BUILDING NO. & STREET NAME

BARANGAY

CITY

PROVINCE

POSTAL CODE

PERMANENT HOME ADDRESS (SAME AS PRESENT HOME ADDRESS)

LENGTH OF STAY _____

HOUSE/BUILDING NO. & STREET NAME

BARANGAY

CITY

PROVINCE

POSTAL CODE

MOBILE PHONE NO. _____

HOME PHONE NO. _____

EMAIL ADDRESS _____

TIN _____

SSS/GSIS NO. _____

**SPOUSE /
CO-MAKER*
EMPLOYMENT
DETAILS**

*Co-Maker is NOT APPLICABLE to Personal Loan Applicants

EMPLOYED PRIVATE GOVERNMENT SELF EMPLOYED RETIRED UNEMPLOYED* *(ONLY FOR SPOUSES)

EMPLOYER/BUSINESS NAME _____

OFFICE ADDRESS _____

HOUSE/BUILDING NO. & STREET NAME _____ BARANGAY _____ CITY _____ PROVINCE _____ POSTAL CODE _____

OCCUPATION _____ POSITION _____ NATURE OF WORK/BUSINESS _____

NO. OF YEARS WITH PRESENT EMPLOYER _____ OFFICE PHONE NO. _____

PREVIOUS EMPLOYER _____ TOTAL YEARS WORKING/NO. OF YEARS IN BUSINESS _____

GROSS MONTHLY INCOME _____ MONTHLY LIVING EXPENSES _____

OTHER INCOME SOURCE INVESTMENTS FAMILY BUSINESS PENSION OTHERS _____

**PERSONAL
REFERENCES
(Relatives,
Colleagues,
Friends)**

| NAME | ADDRESS | TELEPHONE NO. |
|------|---------|---------------|
| | | |
| | | |
| | | |

**REFERENCES FOR
SELF-EMPLOYED
APPLICANTS**

| MAJOR CUSTOMERS NAME | ADDRESS | TELEPHONE NO. |
|-------------------------|---------|---------------|
| | | |
| | | |
| | | |

**REFERENCES FOR
SELF-EMPLOYED
APPLICANTS**

| MAJOR SUPPLIERS NAME | ADDRESS | TELEPHONE NO. |
|-------------------------|---------|---------------|
| | | |
| | | |
| | | |

**CREDIT CARDS /
BANKS / FINANCING
INSTITUTIONS**

| CREDIT CARD ISSUER | CARD NUMBER | CREDIT LIMIT | OUTSTANDING BALANCE | MEMBER SINCE |
|--------------------|-------------|--------------|---------------------|--------------|
| | | | | |
| | | | | |
| | | | | |

| BANK/BRANCH | BANK ACCOUNT TYPE (SA, CA, TD) | ACCOUNT NUMBER | CURRENT BALANCE |
|-------------|--------------------------------|----------------|-----------------|
| | | | |
| | | | |
| | | | |

| BANK/LENDER | LOAN TYPE | CURRENT BALANCE | MONTHLY AMORTIZATION |
|-------------|-----------|-----------------|----------------------|
| | | | |
| | | | |
| | | | |

**INSURANCE FOR
PERSONAL LOAN
APPLICANTS ONLY

(OPTIONAL)**

I would like to avail myself of the Credit Life Insurance Product once my loan application has been approved. The Credit Life Insurance will cover the unpaid balance of the loan in the event of my untimely death. I further understand that the Credit Life Insurance Product is optional and has no bearing on the granting of the loan.

Signature of Borrower over Printed Name / Date

**INSURANCE FOR
AUTO LOAN
APPLICANTS ONLY**

I would like to avail myself of the Motorcar Insurance from PBCOM's accredited insurance provider.

Signature of Borrower over Printed Name / Date

**DECLARATION AND
PBCOM DATA
PRIVACY CONSENT**

I/We warrant that all information provided in this application form are true and correct. I/We agree that any misrepresentation I/we made or any false or fraudulent information I/we provided in connection with my/our personal loan application can be used by Philippine Bank of Communications (PBCOM) to pursue civil and/or criminal cases against me/us. I/We understand that PBCOM may, at its sole discretion, deny this application and further agree that PBCOM has no obligation to notify and furnish me/us the reason for such denial. Whether or not the application is granted, I/we agree that all information obtained by PBCOM shall be retained by it for as long as necessary for the fulfillment of the purposes for which they were obtained; for the establishment, exercise, or defense of legal claims; for legitimate business purposes; or as provided or required by law. I/We authorize PBCOM to conduct verification with the Bureau of Internal Revenue (BIR) in order to establish the authenticity of my/our latest ITR and other accompanying financial statements submitted by me/us to PBCOM. I/We understand that if approved, the documentary stamp taxes, processing fees, and such other fees as may be charged by PBCOM in connection with the loan shall be for my/our account. I/We authorize and give my/our consent to PBCOM to collect, store, transmit, use, distribute, disclose, share, retain, dispose, destroy, and process my/our personal information and/or sensitive personal information contained in my/our consumer record form or any other form or document that I/we have or will submit to PBCOM pursuant to my/our banking relationship with it, for any of the following purposes permitted by the Data Privacy Act of 2012, its Implementing Rules and Regulations, and other related laws (collectively "Data Privacy Laws"):

- A. to process my/our customer record form and other requests by itself or through its authorized third party service providers;
- B. to administer all my/our banking-related documentations;
- C. to receive notices related to customer servicing; and
- D. to be a respondent/s in PBCOM's research and data analytics to improve my/our banking experience.

I/We understand that this authorization/consent shall continue to be in effect throughout the duration of my deposit/loan and/or until expiration of the records retention limit set by the relevant banking laws and regulations for account closure, and the period set until destruction and/or disposal of my records, unless earlier withdrawn in writing.

PLEASE SIGN HERE

Signature of Borrower over Printed Name / Date

Signature of Spouse/Co-Maker over Printed Name / Date

**FOR BANK
USE ONLY**

REFERRAL INFORMATION

MAJOR CHANNEL _____ CODE _____ SOURCE _____ CODE _____

RM _____ CODE _____ REFERRER _____ CODE _____

PROMO/PROGRAM CODE _____