

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY)S.S.

SECRETARY'S CERTIFICATE

I, **MICHAEL STEPHEN H. LAO**, of legal age, Filipino and with office address at PBCOM Tower, 6795 Ayala Avenue corner V.A. Rufino Street, Makati City, after having been duly sworn in accordance with law, hereby certify that:

1. I am the Corporate Secretary of the PHILIPPINE BANK OF COMMUNICATIONS (the "Bank"), a corporation organized under Philippine laws, with principal address at 6795 Ayala Avenue corner V.A. Rufino Street, Makati City, Metro Manila, and listed on The Philippine Stock Exchange, Inc. ("PSE") since May 12, 1988;
2. As Corporate Secretary, I have custody and access to the corporate records of the Bank, including, but not limited to, the books and records of the transfer agent;
3. Based on the records of the Bank as of December 31, 2021 (the "Covered Period"), the Bank's capital structure is as follows:

Authorized Capital Stock	PhP19,000,000,000.00
Number, Classes of Shares, Par Value per Share	760,000,000 common shares, with par value of PhP25.00 each
Issued and Outstanding Shares	480,645,164, inclusive of 1 treasury share
Fully-paid Shares	480,645,163
Treasury Share(s)	1
Outstanding Shares	480,645,163
Listed Shares	480,645,164
Certificated Shares	429,493,476

4. Based on the records of PDTC as of the Covered Period, there are 51,151,688 lodged shares, broken down, as follows:

PCD Nominee – Filipino	49,157,327
PCD Nominee – Non-Filipino	1,994,361

5. All issued shares are duly and validly issued in accordance with existing laws, rules and regulations and are likewise listed on the PSE;
6. All lodged shares are validly issued and listed on the PSE;
7. All shares which have been issued are fully paid; and
8. All shares which have been issued and outstanding are listed on the PSE.

IN WITNESS WHEREOF, I have hereunto affixed my signature this January 14, 2022, at Makati City, Philippines.


MICHAEL STEPHEN H. LAO
Corporate Secretary

SUBSCRIBED AND SWORN TO before me this JAN 14 2022, affiant exhibiting to me his Philippine Passport No. P2038491B issued by the Department of Foreign Affairs, Manila on 21 June 2019 and valid until 20 June 2029.

NOTARY PUBLIC

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RONHEL VINN A. PAPA
Appointment No. M-08 (2020-2021)
Notary Public For Makati City
Until December 31, 2021
27th Floor, 88 Corporate Center
141 Sedeño St., Salcedo Village, Makati City
Roll No. 73157

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