

January 26, 2022

**Ms. Janet Encarnacion**

*Disclosure Department*

**PHILIPPINE STOCK EXCHANGE, INC.**

6/F PSE Tower, 5th Avenue corner 28th Street  
Bonifacio Global City, Taguig City

**Ms. Marie Rose M. Magallen-Lirio**

*Issuer Compliance and Disclosure Department*

**THE PHILIPPINE DEALING & EXCHANGE CORPORATION**

29/F, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Ladies and Gentlemen:

The Philippine Bank of Communications (PBCOM) wishes to inform the Exchange that, at the regular meeting of the Board of Directors held earlier today, the Board approved the schedule of a Special Stockholders' Meeting for the purpose of amending its Articles of Incorporation, as follows:

Date and Time	<b>March 15, 2022 (Tuesday), 9:00 a.m. to 10 a.m.</b>
Venue	<b>Virtual Stockholders' Meeting at the link to be provided in PBCOM's website – <a href="https://www.pbcom.com.ph/">https://www.pbcom.com.ph/</a></b>
Record Date	<b>February 14, 2022</b>

Enclosed is the draft Notice and Agenda for the said meeting.

Truly yours,

  
**Michael Stephen H. Lao**  
Corporate Secretary

## NOTICE OF SPECIAL MEETING OF STOCKHOLDERS

Please take notice that the Special Meeting of Stockholders of the **PHILIPPINE BANK OF COMMUNICATIONS** ("PBCOM") will be held on **Tuesday, March 15, 2022, 9:00 a.m. to 10:00 a.m.** The meeting will be conducted virtually and can be accessed at the link to be provided in the Bank's website at <https://www.pbcom.com.ph/>.

### A G E N D A

1. Call to Order
2. Certification of Notice and Quorum
3. Amendments to the Articles of Incorporation for the Change in Primary and Secondary Purposes – from Commercial Bank to Universal Bank
4. Other Matters
5. Adjournment

For purposes of the meeting, only stockholders of record as of **February 14, 2022** are entitled to notice of, and to vote at, the Special Meeting of Stockholders.

Considering that certain community quarantine measures are still in place, PBCOM will be holding a virtual Special Meeting. The conduct of the Special Meeting will be streamed live, and stockholders may attend, participate and vote only through proxy, remote communication or *in absentia*. The requirements and procedures for voting *in absentia* and participation through remote communication are set forth in the Information Statement.

Stockholders who choose to vote by proxy must submit and address their signed proxy to the attention of the Corporate Secretary at 5/F PBCOM Tower, 6795 Ayala Avenue corner V.A. Rufino Street, Makati City, or via e-mail at [CorporateSecretary@pbcom.com.ph](mailto:CorporateSecretary@pbcom.com.ph) not later than 5:00 p.m. on or before March 4, 2022.

A copy of the Information Statement will be available upon request and will be uploaded in the Bank's website at <https://www.pbcom.com.ph/>.

PBCOM IS NOT SOLICITING PROXIES.

**MICHAEL STEPHEN H. LAO**  
Corporate Secretary